

TYPE B: Corporate Summary Report

ABC Corporation Company Review

1. Basic Corporate Information

Company Name	ABC Corporation
President and CEO	S. Y.
Date of Establishment	February xx, 19xx
Address	Tokyo, Japan
Capital	4,000,000,000 JPY
Employees	125 (Non-consolidated) 200 (Consolidated)
Field of Business	Revitalization, Development, Rental, Property management, Funds and Alternative Investment
Authorized number of shares	1,000,000
Issued number of shares	300,000
Stock Exchange Listing	Tokyo, Second Section
Ticker	xxx

2. Financial Highlights

Consolidated revenues for 2007 were reported as 30,000 million JPY which represents a 50% increase over the previous year. Operating income was 7,000 million JPY and net income 4,000 million JPY, increases of 40.0% and 33.3% as compared to 2006, respectively. Total assets increased 44.5% to 60,000 million JPY in 2007. Details are as follows:

	Millions of Yen		Change (%)
	2007	2006	2007/2006
Operating Results (for the year):			
Revenues	30,000	20,000	50.0
Operating Income	7,000	5,000	40.0
Net Income	4,000	3,000	33.3

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3. Review of Operations

ABC Corporation's business operations can be subdivided into the following 6 categories. Below is a brief summary of these major areas of operation and how much each contributed to the overall revenues for 2007.

Revitalization Business

The revitalization business accounts for xx% of the total revenues of ABC. This segment acquires office buildings, commercial facilities, rental condominiums and other properties whose asset value has declined, increases their value through "value-up plans" that match user needs and local characteristics and then re-sells them as revitalized real estate to investors, real-estate funds and individual end-users.

Development Business

The development business studies factors relating to properties it purchases including local area and site characteristics, demand, rent levels and selling prices to maximize their value through development and new construction before selling them as single property or subdividing them for individual sales to end-users. The development business accounted for xx% of the total revenues of 2007.

Rental Business

ABC Group owns office buildings, condominium complexes and other properties mainly in the 23 Tokyo wards that it rents to end-users. The Rental Business made up xx% of the 2007 total revenues.

Fund Business

ABC group locates, surveys and provides other services for properties matching investor needs for real estate funds. This segment represented xx% of the total revenues in 2007.

Property Management Business

The Property Management Business encompasses comprehensive management services including administration, facility management, cleaning, security for condominiums and office buildings, and repair work. This operation contributed xx% to the total revenues.

Alternative Investment Business

The alternative investment business invests in non-performing loans collateralized by real estate, recovers loans or acquires mortgaged properties by negotiating with owners and debtors. This business represented xx% of the revenues in 2007.

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The Revenues and Operating Income of the above six core business areas can be summarized as follows:

Segment Revenues and Operating Income

(millions of yen)

	2007		2006	
	Revenues	Operating Income	Revenues	Operating Income
Revitalization Business	18,000	6,000	12,500	4,000
Development Business	6,500	800	2,850	500
Rental Business	3,000	1,200	1,600	900
Fund Business	1,000	400	1,200	1,000
Property Management Business	2,000	100	1,900	100
Alternative Investment Business	250	102	200	200
Eliminations or Corporate	(750)	(1,600)	(250)	(1,700)
TOTAL	30,000	7,000	20,000	5,000

4. Financial Review

This section provides a short summary of the financial position of TOSEI as well as the consolidated financial statements for fiscal 2007 as compared with 2006. A list of the major shareholders also follows.

Financial Position

Assets

Total assets as of November 30, 2007 increased 45.0% compared to the previous year to 75,000 million yen. Current assets increased 40.0% compared with the end of the previous fiscal year to 70,000 million yen largely on the strength of a 55.0% increase in inventories.

Liabilities

Current liabilities increased 170.0% compared with the end of the previous fiscal year to 50,000 million yen. Key factors included a 200.0% increase in long-term debt and an increase of 300.0% in short-term borrowings.

Net Assets

Total net assets increased to 20,000 million yen (25.0%) compared with a year earlier as a result of favourable results for the year.

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For detailed breakdowns please refer to the financial reports which follow.

<OPTIONAL - CONSOLIDATED BALANCE SHEETS>

<OPTIONAL - CONSOLIDATED STATEMENTS OF OPERATIONS>

<OPTIONAL - CONSOLIDATED STATEMENTS OF CASH FLOW>

Major Shareholders

The major shareholders of the company are as follows:

Shareholders	Shares Held	Shareholding Ratio (%)
YS	100,000	35.00
AAA Capital Limited	60,000	12.00
AA Trust Bank of Japan, Ltd.	30,000	8.00
Bank of AAA	8,000	2.00
ABC and Company	8,000	2.00
AAA Trust and Banking Co., Ltd.	5,000	1.00
AA Securities Service	5,000	1.00
AA and Company Inc.	4,000	0.90
ABC Service Bank, Ltd.	4,000	0.90
Bank of ABC GCM Client	4,000	0.90

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5. Management Team

(as of December 1, 2007)

President and CEO

S. Y.

Director and COO

K. K.

Director and CFO

N. H.

Director and Deputy CFO

S. N.

Independent Director

G. K.

Corporate Auditors

Y. H.

K. H.

S. Y.

E. S.

Deputy COO

M. I.

Deputy COO

R. Y.

Deputy COO

I. K.